



## Credo 2019 Schedule of Services

### Fixed Fee Pricing

Standard Services	
Transferable Tax Credits	\$500 or 1% of purchase price (whichever is greater)
LLC formation, setup, applications, tax filings + State filing	\$595
LLC formation setup, applications, tax filings as S Corp + state filing	\$695
C Corp formation, applications, tax filings & preparation of corporate records	\$995
LLC Operating Agreement (Single Member)	\$895
LLC Operating Agreement (Multi-Member)	\$1,695
CFO Diagnostic	\$5,000

Custom Services	
<b>Accounting Packages</b> <ul style="list-style-type: none"> <li>• Monthly Account Reconciliation</li> <li>• Monthly Creation of Financial Statements</li> <li>• Quarterly Financial Statement Reviews</li> </ul>	Begins at \$1,500/Month
Valuation and Modeling	Begins at \$10,000
Comprehensive Tax Plan	Based on level of expertise
<b>Tax Strategy Package</b> <ul style="list-style-type: none"> <li>• Summarized recommendations</li> <li>• Strategy consultation</li> <li>• IRS Compliance</li> <li>• Tax preparation and filings</li> </ul>	Begins at \$1,000/Year

Credo CFOs & CPAs  
 Coldwell Banker Building  
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 Alpharetta, Georgia 30022  
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### Hourly Pricing

Tax Services	
IRS Representation & Correspondence + Governmental Fees <i>Requires minimum \$500+ deposit depending on complexity</i>	\$195
Business Tax Preparation including amended returns	\$150
Personal Tax Preparation including amended returns	\$125
Expedited Tax Preparation	Additional \$95
Tax Consultation	
• With Senior Staff	\$240
• With Tax Leader	\$295
• With Dan Lucas	\$375
Assembling or Summarizing Financial Data for Tax Preparation	\$75
Business Tax Research	\$150
W2/1099 Creation -- \$20/each plus	\$125

Accounting & Business Services	
Accounting Services (Basic)	\$95
Accounting Services (Complex)	\$130
Controller Services	\$150
Business Document Creation (Operating Agreements, By-Laws, etc.)	\$95
Financial Statement Preparation	\$125
Quickbooks Training	\$95
Expedited Service	Additional \$95

CFO Services	
Transactional Work	
Valuation & Forensics	\$200-\$375
Strategy & Financial Intelligence	Based
Capital Structuring	On
Management Consulting/Business Intelligence	Level
Process Design	Of
Cash Management & Executive Reporting	Expertise

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